**Centers for Disease Control and Prevention Office of Readiness and Response** 



### Import Permit Program: Setting Up a SAMS Account

**Division of Regulatory Science and Compliance** 

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### SECURE ACCESS MANAGEMENT SERVICES (SAMS) USER REGISTRATION OVERVIEW

## **SAMS** Definition

### Definition

### What is Secure Access Management Services (SAMS)?

The Secure Access Management Services (SAMS) is the CDC's largest Electronic Authentication (E-Auth) provider for external partners. SAMS currently supports over 40,000 partners accessing 100+ CDC applications.

The primary functions of SAMS are:

- Application access for external partners
- Secure exchange of electronic files between the CDC and partner organizations

## SAMS Explained

### What is Secure Access Management Services (SAMS)?

- SAMS protects integrated applications by requiring users to enter a user ID and password, or other secure credentials, before being allowed access.
- For applications with higher security requirements, external partners must submit identification documents, such as passports and drivers' licenses, as part of the SAMS onboarding process.

The Import Permit Program uses SAMS to ensure that only authorized users have access to the system. IPP issues import permits to the individual holding the SAMS account to ensure responsibility and maintain public health.

### Relationship between SAMS and eIPP

### What is Secure Access Management Services (SAMS)?

SAMS is **NOT** a direct portal into the electronic Import Permit Program (eIPP) information system. SAMS functions as an access point into the CDC external access system. There are multiple other groups at CDC using SAMS. A SAMS account is only the first step to apply for an import permit. Your SAMS account must be associated with your user account in eIPP.

If you already have a SAMS account for another group at CDC, that SAMS account **must** also be linked to eIPP. Please reach out to eIPP support if you already have a SAMS account for another group at CDC.

# SAMS Terminology

### **Secure Access Management Services (SAMS)**

Candidate is someone who has been invited to SAMS but has not yet registered.

**Applicant** is someone who is registered in SAMS but has not yet been approved for access to their requested activity, such as applying for an import permit in eIPP.

**User** is someone who has completed their identity verification and has been approved for their requested activity by the respective Activity Administrator.

**Application Administrator (AA)** is the CDC person who invites and authorizes a user for access eIPP after a user has been successfully identity proofed. AAs are staffed by people who are part of the Import Permit Program.

## SAMS New User Registration Process Explained

From the "Contact Us" page on the IPP website, the permit applicant can start an "eIPP Support Request" to request a SAMS user account. The requester inputs: Business email, first and last name, and associated entity. Select "Request SAMS Account" from the category dropdown.

The request is received by the support desk which generates an email invite for SAMS enrollment to the requester. The email invite contains a link where the permit applicant will enter their profile including name, address, email, and set up security questions.

Support desk gets notification when permit applicant completes profile.

Support desk sets up permit applicant user account in SAMS. The permit applicant **MUST** complete the profile and log into SAMS within **30 DAYS** or they will need to restart the process.

The permit applicant will need to log in at least once per year to maintain access.

### SAMS NEW USER REGISTRATION PROCESS AND ACCESS TO eIPP STEP-BY-STEP GUIDE WITH SCREENSHOTS

## SAMS New User Registration Process: Step 1

Step 1: On the IPP homepage, scroll down and click the "Contact Us" link to open the page, then click "eIPP Support Request".

> Ô https://www.cdc.gov/import-permit-program/php/index.html

### Import Permit Program

About **Regulations and Standard Interpretations** Resources Inspection Checklists VIEW ALL



About



Do I Need an Import Permit?

Resources

Apply for an Ir

eIPP Log On

Contact Us

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Regulations and Standard Interpretations About the Import Permit Program

interpretations

Import permit regulations and standard



# Step 2

Step 2: Fill out the "eIPP Support Request" form	
with the required components:	

- First Name
- Last Name
- Business email
- Associated entity (Your organization)
- While "Category" is not a required field, please open the dropdown menu and select "Request SAMS account".

Category (optional)	
Select one:	~
Select one:	
Do I Need An Import Permit?	
Permit Application Question	
Status of a Pending Application	
Import Being Held By Customs	
Inspection Question	
System Error	
Request SAMS Account	
General Question	
Report Request	

### elPP Support Request

Print	
First name: *	
Last name: *	
Business email: *	
Best business number to reach you: (optional)	
Best time to reach you: (optional)	
Preferred contact method: (optional)	
Select one:	~
Associated entity: *	
Category (optional)	
Select one:	~
Summary: (optional)	
Provide a summary of your problem, suggestion or comment. Please provide as much detail as you can to adequately explain your problem, question, suggestion, or comment.	

### Steps 3 and 4

### From: <<u>sams-no-reply@cdc.gov</u>>

Date: Fri, Feb 2, 2024 at 8:24 AM Subject: U.S. Centers for Disease Control: SAMS Partner Portal - Invitation to Register To: <user@org.com>

The eIPP helpdesk receives the request and initiates a SAMS invitation. The applicant receives an email from SAMS-NO-REPLY with a link and initial account information to the SAMS enrollment page.

Step 3: Click the link to register with theSAMS Partner Portal.Step 4: Use your email and temporarypassword to login.

es	Hello	
	You have been invited to register with the SAMS Public Health Partner Portal. This invitation was requested for you based on your specific role in public health and will enable you to access the following CDC computer application(s):	
a	DSAT: Import Permit Program	
	A registration account has already been created for you. A link to this account and a temporary password are provided below. This invitation is valid for 30 days.	
	SAMS Partner Portal Registration	
	Registration consists of the following steps:	
	1. Online Registration	
Y	2. Identity Verification (if required for your application)	
	3. Access Approval	
	Online registration with the SAMS portal takes about 5 minutes. Please have the following available before you begin:	
ie	<ul> <li>Your home address - This must match the documentation you intend to use for proofing if applicable.</li> <li>Your organization / employer and their address</li> <li>Your telephone number</li> </ul>	
	Should you have questions about the SAMS Partner Portal or the registration process, please contact our Help Desk for assistance or refer to the SAMS User FAQ.	
	Thank you,	
	The SAMS Team	
0	To register with the SAMS Partner Portal, please click the following link or cut and paste it into your browser: <a href="https://im.cdc.gov/iam/im/SAMS3/ui/index.jsp?task.tag=SAMSRegistration">https://im.cdc.gov/iam/im/SAMS3/ui/index.jsp?task.tag=SAMSRegistration</a>	
	When prompted, please enter:	
	Your Email/User Name: user@org.com     Temporary Password: and click the Login button.	
il	***Note: In order to access the SAMS Partner Portal, your browser must be configured to use TLS 1.2 encryption. If your computer is not configured for TLS, or if you are unsure, please contact your local IT System Administrator for assistance.	
	For more information and assistance, please see the SAMS FAQ located here, or contact the SAMS Help Desk between the hours of 8:00 AM and 6:00 PM EST Monday through Friday (excluding U.S. Federal holidays) at the following:	
	Toll Free: (877) 681-2901 Email: <u>samshelp@cdc.gov</u>	
	***Note: This email has been sent from an unmonitored mailbox. DO NOT REPLY TO THIS EMAIL. Please direct all inquiries to the Help Desk as listed above.	2
		1 /

### Step 5

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SAMS secure access management services

Registration: SAMS Rules of Behavio

### CDC SAMS User Rules of Behavior

Overview

Secure Access Management Service (SAMS) is a United States federal government computer system that provides secure external access to non-public CDC applications for use by authorized personnel. Users should be aware that they have no expectation of privacy when using SAMS or SAMS-protected program applications. All user actions are recorded and may be reviewed by CDC officials with a legitimate reason to do so as authorized by CDC's Office of the Chief Information Security Officer. The following rules of behavior apply to all SAMS' users.

Because written guidance cannot cover every contingency, users are asked to go beyond the stated rules, using their best judgment and highest ethical standards to guide their actions. These rules are based on federal laws and regulations and on applicable agency directives. As such, there are consequences for non-compliance. Based on the severity of the violation and through due process of the law, consequences can include, but are not limited to: suspension or loss of access privileges and/or civil and criminal penalties. Use of SAMS, and the applications it protects, is restricted to users that have been specifically authorized and granted access by CDC or its designated agents.

### SAMS User Accounts

All SAMS' user accounts are uniquely identified by a username and protected with a password. Passwords automatically expire every sixty (60) days. SAMS will prompt users to update expired passwords on their next login. If a user feels their password may have been compromised, they must change it immediately. In addition, the user must report any suspected misuse or unauthorized access to the SAMS Help Desk as quickly as possible.

SAMS allows users to reset a forgotten password using a set of secret security questions they select and complete during registration. Selected questions and answers should be easy for a user to remember but difficult for others to guess. Since question and answer combinations can provide access to a user's account, they must be protected in the same way as a password.

If a user fails to enter the correct username and password combination three (3) times in a row, their account will be locked for one (1) hour, after which, the user may try again. If the user cannot recall their password, they can follow the 'forgotten password' link on the SAMS login page to reset it. If a user does not remember their password and is unable to successfully answer their security questions, a new account must be created.

### User Responsibilities and Rules of Behavior

SAMS' users are uniquely identified through their SAMS user account. Once a user's request for access has been granted and their account is active, the user is responsible for all actions taken using that account. Therefore, every effort should be made to protect the account password and related security information. To help prevent account compromise, users agree:

- To keep their account private and not share their password with anyone.
- · To securely store and protect any written copy of their user name and/or password.
- · To make every effort to prevent others from watching password entry.
- To choose passwords that are difficult to guess by avoiding the use of well known personal information.
- · To log off of the system when finished or whenever leaving their computer unattended.
- · Users must not access SAMS or Program applications using an account that belongs to another person.
- · Users must not attempt to circumvent any SAMS' security control mechanism.

• SAMS' users are provided access to sensitive and/or non-public information to assist them in performing their duties and for the betterment of national, state, and local public health services. Users must take positive steps to protect this information, the people this information may represent, and the systems designed to protect it. Users must report improper



### Step 5: Review and accept the Rules of Behavior.

Skip to main content

1 Rhonda Smith | Sign out | 🖲 Help

### Step 6

### SAMS secure access management services

logich	ration

### = Required

Please provide the following information to register with SAMS, and click Submit. Required fields are marked with a red asterisk (*). Your registration will be routed to a SAMS Application Administrator for approval. You will	I receive an email notification when your registration has been approved and you have been granted access to SAMS.
---	--

•User ID	
	•Organization Name
First Name	Organization Role
Middle Name	Organization Address
	Address Line 1
*Last Name	Address Line 2
Suffix V	•City
Preferred Name	•State
	Postal Code
Email	Country     Please select a country
Home Address Please Note: Your home address in SAMS must be valid as you will receive physical mail at this address as part of the SAMS ID proofing process.	Primary Phone
•Address Line 1	
Address Line 2	You must specify a new password conforming to the rules listed below: Be eight or more characters long.
•City	Contain at least three of the following: uppercase, lowercase, numeric, and numeric character. Not contain your username or any part of your full name.
•State	Be different than your previous 13 passwords.
Postal Code	Password  Confirm Password
Country Please select a country	
	Your answers to the following questions will be used to verify your identity should you forget your password.
	Question: Answer:
	•Q1 Name of the city/town where you wer ♥ •A1
	•Q2 Name of the city/town where you wer ♥ •A2
	•Q3 Name of the city/town where you wer ♥ •A3
	•Q4 Name of the city/town where you wer ♥ •A4

•Q4

Name of the city/town where you wer ¥

•A5

Step 6: Complete your personal profile, which includes location, setting a new strong password, and security questions.

## **Confirmation Screen**

# Once you have saved and submitted your personal profile information, a confirmation screen will pop up.

SAMS

Skip to main content

1 Rhonda Smith | Sign out | 9 Help

Thank you for registering with SAMS! To exit the system please click the 'Logout' button in the top right corner of the SAMS screen.

### What happens next:

Now that your registration with the SAMS Partner Portal is finished, the CDC program administrator for your application will be notified to review and approve your access. Approval can take as little as a few hours or as long as a few days based on how many applications need to be processed.

When the administrator receives your registration, he or she will review it to ensure that all information is complete and then grant you permission to use the application(s) specific to your role in public health. You will receive your approval by email from sams-no-reply@cdc.gov. The subject will be "U.S. Centers for Disease Control: SAMS Partner Portal-SAMS Activity Authorization." This email will contain web links to the SAMS Partner Portal and to the application. If you are approved for two or more applications, you will receive a welcome email confirming the activation of your SAMS Partner Portal account. If you have any questions or concerns, please contact the SAMS Help Desk between the hours of 8:00 AM and 6:00 PM EST Monday through Friday (excepting U.S. Federal holidays) or browse through the FAQ and user documentation provided below. Toll Free: 877-681-2901 Email: samshelp@cdc.gov

SAMS User FAQ. SAMS User Guide. To exit the system please click the 'Logout' button in the top right corner of the SAMS screen.

## **Final Steps**

- SAMS Support Desk validates the account and notifies the eIPP Support Team.
- eIPP Support Team associates applicant's new SAMS account with the eIPP user account and applicant's entity/business profile.
- Email from SAMS-NO-REPLY is sent to applicant and link provided to eIPP.

## SAMS Process Complete

A confirmation email explains successful completion of SAMS account registration and approved access to eIPP.

Click the link provided in email **OR** login from the eIPP Resource Center to login to eIPP for the first time. From: <sams-no-reply@cdc.gov> Date: Fri, Feb 2, 2024 at 9:46 AM Subject: U.S. Centers for Disease Control: SAMS Partner Portal - SAMS Account Activation To: <User@org.com> Welcome! Your access to the SAMS Partner Portal has been approved. Inside this site you'll find links that provide access to applications and information designed to assist you in the performance of your role in Public Health. The SAMS Partner Portal may be reached by clicking here. Using the 'SAMS Credentials' option under the 'External Partner' heading please enter: Your Email/User Name: (User@org.com) and the password you chose during registration. Then click the Login button. If you've forgotten your password, you may reset it by following the 'Forgot Your Password' link on the SAMS log in page. Thank you, The SAMS Team \*\*\*Note: In order to access the SAMS Partner Portal, your browser must be configured to use TLS 1.2 encryption. If your computer is not configured for TLS, or if you are unsure, please contact your local IT System Administrator for assistance. For more information and assistance, please see the SAMS FAQ located here, or contact the SAMS Help Desk between the hours of 8:00 AM and 6:00 PM EST Monday through Friday (excluding U.S. Federal holidays) at the following: Toll Free: (877) 681-2901 Email: samshelp@cdc.gov \*\*\*Note: This email has been sent from an unmonitored mailbox. DO NOT REPLY TO THIS EMAIL. Please direct all inquiries to the Help Desk as listed above.

# eIPP Account Registration: Logging in to eIPP for the First Time

Click the link in the welcome email to go to the sign in page. Complete personal profile registration as prompted on first sign in to eIPP.

\*Note: Make sure you enter your first and last name how you want it to appear in the registration. This is crucial as changing later can have implications with your account and permits.



### Choose a login option **HHS Staff** External Partners SAMS Multi-factor Login SAMS Credentials AMS Login AMS One Time Password 8031 HHS.gov AMS OTP 0 SAMS Username Sign on with a SAMS Grid Card How to use AMS How to use OTP SAMS Password or Mobile Soft Token Login Login Login Login Forgot Your Password? For all HHS staff including For all HHS staff including For External Partners who login with Operating Divisions (CDC, NIH, For External Partners who have Operating Divisions (CDC, NIH, only a SAMS issued UserID and FDA. etc.) with a One Time been issued a SAMS Multi-Password. FDA, etc.) Password factor token(s). 18

# How to Login to eIPP from the IPP Homepage

- Step 1: Click "eIPP Log On"
- Step 2: Click "Log in"
- Step 3: Click the "SAMS" button
- Step 4: Log in using your SAMS credentials



## SAMS Existing User Registration Process

Already have an active SAMS account? No problem! Submit an eIPP Support Request or email <u>eippsupport@cdc.gov</u> to gain access to eIPP.

• Include the applicant's full name and the current e-mail address associated with the existing SAMS account.

The Support Desk will use the existing SAMS account information to create the eIPP account.

### **FREQUENTLY ASKED QUESTIONS (FAQs)**

How long does it take to get a SAMS account? The entire process typically takes no more than 1-2 business days. If you do not receive an email with further instructions within 3-5 business days, please message: <u>eippsupport@cdc.gov</u>.

Can I share my SAMS/eIPP account with a colleague at my facility? No. Both SAMS and eIPP accounts are set up to only be used by a single individual. That individual is responsible for all actions performed in both SAMS and eIPP. If there is a security incident or issue, the sole responsibility would be on the individual assigned to the account. In addition, permits are issued to an individual and not to a group or organization. So, it is imperative that the accounts in SAMS and eIPP are only assigned to the actual permittee.

How long do I have to begin the registration process? After you receive the initial invitation, you'll have 30 days to complete the process. If you do not complete it within 30 days, you will need to submit a request to the eIPP Support Desk to have a new invitation sent.

Can I access multiple applications protected by **SAMS** without having to reregister/proof?

- SAMS users who have registered and been proofed can, if granted, have access to multiple applications via a single SAMS account.
- If a user requires access to an application with a greater security rating than their currently approved SAMS security access level, they will be required to re-register.

Can I make changes to my SAMS account if my information changes? Yes, you can update most of your personal information, except your legal name. For name changes, submit a request to SAMShelp@cdc.gov

- If you need to change your email:
  - 1. Login to SAMS.CDC.GOV.
  - 2. Click on "My Profile" on the left-hand menu.
  - 3. Click "Change My Email" from the left-hand menu.

4. Email <u>eippsupport@cdc.gov</u> and inform them of your previous email and your new email so they may link your eIPP account with your SAMS account.
\*This change is not instantaneous and may occur over a 48 to 72-hour period.

If you moved to a new organization and are no longer affiliated with the prior organization, you need to update your address in SAMS before you do any new applications. Follow steps 1 and 2 above. Click "Modify My Identity Data" and update your home and organization address as needed.

Can I reactivate my old account that I did not use for over one year?

- No. If you have not logged in to SAMS in over one year, your account will automatically be terminated. You must re-sign up for a SAMS account, but you can still use the same email address as before.
  - If you are reusing the same email address as before:

Once you have completely re-registered for a SAMS account, please send an email to <u>eIPPSupport@cdc.gov</u> requesting to sync the new SAMS account with the existing eIPP account.

• If you are signing up with a new email:

You will **NOT** have access to any previous eIPP account information, applications, and permits that were associated with the original SAMS account.

Will my password ever expire? Yes. There are a few instances where your password could "expire".

- During the initial registration process you must log in within 30 days to complete your account, or you will have to restart the entire process.
- If you do not log in to your SAMS account at least once per year, your account will get terminated. You will need to re-sign up for a SAMS account. SAMS will also send email notifications alerting you that your account is about to expire.

What is the CDC address that I should add to my Trust List within my email?

- SAMS-NO-REPLY@CDC.GOV
- EIPPSupport@cdc.gov

## Points of Contact

### For issues with the SAMS registration process, contact:

- SAMS Support Desk Monday-Friday, 8:00 AM to 6:00 PM EST
- **Excluding U.S. Federal Holidays**
- 877-681-2901
- samshelp@cdc.gov
- For issues with eIPP, contact:
  - eIPP Support Desk
  - Monday-Friday, 7:00 AM to 7:00 PM EST
  - **Excluding U.S. Federal Holidays**
  - 833-271-8310
  - eippsupport@cdc.gov