

# Proficiency Testing (PT) Program Content



Angelique Daubert

Division of Clinical Laboratory Improvement and Quality November 07, 2024

## Disclaimer

- This presentation was prepared for informational purposes and is not intended to grant rights or impose obligations. Every reasonable effort has been made to assure the accuracy of the information within these pages.
- This publication is a general summary that explains certain aspects of the Clinical Laboratory Improvement Amendments (CLIA) Program, but is not a legal document. The official CLIA Program provisions are contained in the relevant laws, regulations, and rulings. Links to the source documents have been provided within the document for your reference.
- The Centers for Medicare & Medicaid Services (CMS) employees, agents, and staff make no representation, warranty, or guarantee that this compilation of CLIA information is error-free and will bear no responsibility or liability for the results or consequences of the use of this guide.





## **PT Program Approval Process**

- An organization, Federal, or State program seeking approval or reapproval for its program for the next calendar year must submit an application providing the required information by July 1 of the current year. (§ 493.901 Approval of proficiency testing programs.)
- CMS partners with CDC to approve PT programs annually.
  - In general, CMS focuses on evaluating the information about program administration and proposed content for the upcoming calendar year, while CDC focuses on analyzing the data from the PT program's previous year's offerings to ensure they met the regulatory guidelines.

#### **PT Program Content Requirements**

- The annual program must provide samples that cover the full range of reactivity from highly reactive to non-reactive. (Syphilis serology § 493.923(a) and general immunology § 493.927(a))
- The annual program must provide samples that cover the clinically relevant range of values that would be expected in patient specimens. (Routine chemistry § 493.931(a) and endocrinology § 493.933(a))
- The annual program must provide samples that cover the full range of values that could occur in patient specimens and that cover the level of clinical significance for the particular drug. (Toxicology § 493.937(a))

#### PT Program Content Requirements (cont.)

- The annual program must provide samples that cover the full range of values that would be expected in patient samples. (Hematology § 493.941(a))
- The annual program must provide samples that cover the full range of interpretation that would be expected in patient samples. (Immunohematology § 493.959(b))

### **Challenges for PT Programs**

- Providing samples on the low-end of the range.
  - Examples: Alanine aminotransferase (ALT), Alkaline Phosphatase, Aspartate aminotransferase (AST), blood urea nitrogen (BUN), creatine kinase, creatinine, Thyroid Stimulating Hormone (TSH), T3 uptake, protime, partial thromboplastin time, carbamazepine, valproic acid.
- Samples need to cover multiple instruments, methodologies, reagents, and analytes.



#### **Division of Laboratory Systems**

### Proficiency Testing (PT) Program Evaluation: Selection and Use of Reference Ranges

#### Víctor R. De Jesús, PhD

Acting Director, Division of Laboratory Systems Office of Laboratory Systems and Response CDC Ex-officio, Clinical Laboratory Improvement Advisory Committee





#### **Reference Ranges**

- Reference ranges are used to determine if analyte challenges are provided across the relevant range of reactivity, values, interpretation, clinical significance, or clinical relevance
- For each analyte, the values from the total population of laboratories or the largest number of laboratories are recorded and compared to the reference range



CDC expects that of the 15 annual challenges, at least one is within 10% of the lowest or highest reference value to be considered compliant

Most reference ranges are from the Mayo Clinic Test Menu website (<u>Home - Mayo Clinic Laboratories</u>)

For the five analytes not found on the Mayo Clinic Test Menu website, other public access websites were searched



#### **Division of Laboratory Systems**

- The five analytes not found on the Mayo Clinic Test Menu:
  - Blood gases medlineplus./gov/encyclopedia.html
  - Creatine Kinase MB www.aruplab.com/testing
  - Lactate Dehydrogenase Isoenzymes <u>www.labcorp.com/test-menu/search</u>
  - T3 Uptake <u>www.labcorp.com/test-menu/search</u>
  - White blood cell differential





#### **Division of Laboratory Systems**

- White blood cell differential
  - No specific laboratory reference range used
  - Different sets of challenges are sent based on the instrument used

Analysis used values from the instrument operated by most laboratories

- The average of each analyte from each PT program was calculated
- Reference range was the span of the average values





# Thank you!



Víctor R. De Jesús, PhD vdejesus@cdc.gov

> For more information, contact CDC 1-800-CDC-INFO (232-4636) TTY: 1-888-232-6348 www.cdc.gov

Images used in accordance with fair use terms under the federal copyright law, not for distribution.

Use of trade names is for identification only and does not imply endorsement by U.S. Centers for Disease Control and Prevention.

The findings and conclusions in this report are those of the authors and do not necessarily represent the official position of Centers for Disease Control and Prevention.

#### **Discussion Questions**

Discussion questions for CLIAC on this topic:

- How should we determine the sample range for each analyte that a PT program should cover?
  - Clinically relevant range
  - Full range of reactivity
  - Level of clinical significance
  - Full range of values
- What are acceptable limitations to proficiency testing programs meeting these ranges?